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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF DISPOSITION OF GBTC SHARES**

**PLEASE TAKE NOTICE** that, on January 19, 2023 (the “Petition Date”), Genesis Global Holdco, LLC and its affiliates Genesis Global Capital, LLC and Genesis Asia Pacific Pte. Ltd., as debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors” and the cases, the “Chapter 11 Cases”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that on February 15, 2024, the Court granted the *Debtors' Motion Seeking Entry of An Order Authorizing, But Not Directing, (I) the Sale of Trust Assets and (II) Granting Related Relief*, ECF No. 1227 (the “Trust Assets Sale Motion”),<sup>2</sup> authorizing

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Trust Assets Sale Motion.

the Debtors to, among other things, sell, redeem or otherwise dispose of certain GBTC Shares and to purchase BTC with disposition proceeds. *See* ECF No. 1314.

**PLEASE TAKE FURTHER NOTICE** that, as of April 2, 2024, the Debtors have fully monetized their GBTC Shares, resulting in the redemption, through Authorized Participants, of a total of 35,939,233 GBTC shares, the proceeds of which were used to purchase 32,041 BTC.

Dated: April 5, 2024  
New York, New York

/s/ Sean A. O'Neal  
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